Order Filed on June 4, 2020 by Clerk **U.S. Bankruptcy Court District of New Jersey**

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

LOWENSTEIN SANDLER LLP

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Counsel to the Debtor and Debtor in Possession

In re:

Duro Dyne National Corp., et al. 1

Debtors.

Chapter 11

Case No. 18-27963 (MBK)

(Jointly Administered)

SECOND AMENDED ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND COMPENSATE ORDINARY COURSE PROFESSIONALS

The relief set forth on the following pages, numbered two (2) through three (3), is hereby ORDERED.

DATED: June 4, 2020

United States Bankruptcy Judge

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

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Debtors: Duro Dyne National Corp., et al.

Case No: 18-27963 (MBK)

Caption: Second Amended Order Authorizing the Debtors to Employ and Compensate Ordinary Course

Professionals

THIS MATTER having been opened by the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") upon the motion (the "<u>Motion</u>") for entry of a second amended order (the "<u>Second Amended Order</u>"), pursuant to sections 105(a), 327(e), 328 and 330 of the Bankruptcy Code and Bankruptcy Rule 2014(a), authorizing the Debtor to employ and compensate Ordinary Course Professionals,² as more fully described in the Motion; and the Court finding that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; (iv) adequate notice of the Motion and the hearing thereon has been given and that no other or further notice is necessary; and (v) upon the record herein, after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED THAT:

- 1. Except as set forth in this Second Amended Order, the provisions of the Original Ordinary Course Professionals Order [Dkt. 242] and First Amended Ordinary Course Professionals Order [Dkt. 491] shall remain in full force and effect.
- 2. The Debtors may, but are not required to, pay to each Ordinary Course Professional 100% of such professional's fees and expense disbursements in the ordinary course of business without further application to the Court. Such payments shall be made following the submission to, and approval by, the Debtors of an appropriate invoice setting forth in reasonable detail the nature of the services rendered and disbursements actually incurred, and calculated in accordance with such professional's standard billing practices (without prejudice to the Debtors' right to dispute any such invoices), up to the lesser of (a) \$35,000 per month or (b) a total of \$300,000 during the pendency of these Chapter 11 Cases, per Ordinary Course Professional (the

Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Motion.

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Debtors: Duro Dyne National Corp., et al.

Case No: 18-27963 (MBK)

Caption: Second Amended Order Authorizing the Debtors to Employ and Compensate Ordinary Course

Professionals

"OCP Cap"). Payments can be made but not before five (5) business days after submission of an invoice to the Debtors, the Committee, the legal representative and the US Trustee.

3. The relief granted herein shall be effective as of the date of entry of the Original Ordinary Course Professionals Order.

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United States Bankruptcy Court District of New Jersey

In re: Duro Dyne National Corp. Debtor

Case No. 18-27963-MBK Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 2 Date Rcvd: Jun 05, 2020 Form ID: pdf903 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 07, 2020.

db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1910

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 07, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 5, 2020 at the address(es) listed below:

Carolyn Lachman on behalf of Creditor Pension Benefit Guaranty Corp lachman.carolyn@pbqc.gov, efile@pbgc.gov

Christina Salem on behalf of Interested Party The North River Insurance Company

christina.salem@kennedyscmk.com

on behalf of Interested Party Hartford Accident and Indemnity Company Christina Salem

christina.salem@kennedyscmk.com

Daniel Keller on behalf of Interested Party Daniel Keller dkeller@kfjlegal.com Daniel Stolz on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers

International Association, AFL-CIO dstolz@wjslaw.com,

dstolz@ecf.inforuptcy.com;msousa@wjslaw.com;btorres@ecf.inforuptcy.com

Daniel Wagner London, I on behalf of Interested Party MidStates Reinsurance Corporation

dlondon@londonfischer.com

Denise E. Carlon on behalf of Loss Mitigation Shellpoint Mortgage Servicing

dcarlon@kmllawgroup.com, bkgroup@kmllawgroup.com

on behalf of Attorney Young Conaway Stargatt & Taylor, LLP eharron@ycst.com, Edwin J Harron dlaskin@ycst.com

Edwin J Harron on behalf of Other Prof. Lawrence Fitzpatrick , dlaskin@ycst Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com, dlaskin@ycst.com

cooperatty@aol.com;rgaydos@rltlawfirm.com

on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com, Jeffrev D. Prol

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effrey D. Prol on behalf of Interested Party Duro Dyne West jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com Jeffrey D. Prol

on behalf of Debtor Duro Dyne West Corp. jprol@lowenstein.com, Jeffrey D. Prol

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Jeffrev D. Prol on behalf of Debtor Duro Dyne Machinery Corp. jprol@lowenstein.com, jkramer@lowenstein.com; lowenstein@ecfalerts.com; bnathan@lowenstein.com; lowenstein@ecfalerts.com; bnathan@lowenstein.com; lowenstein.com; lowenstein.com; lowenstein.com; bnathan@lowenstein.com; lowenstein.com; lowenste

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District/off: 0312-3 User: admin Page 2 of 2 Date Rcvd: Jun 05, 2020 Form ID: pdf903 Total Noticed: 1

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jeffrey D. Prol on behalf of Attorney Cort T. Malone jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com Jeffrey D. Prol on behalf of Noticing Agent BMC Group, Inc. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
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John A. Fialcowitz on behalf of Spec. Counsel Gilbert LLP john@fialcowitzlaw.com John A. Fialcowitz on behalf of Attorney The Law Office of John A. Fialcowitz, LLC john@fialcowitzlaw.com

John A. Fialcowitz on behalf of Creditor Committee Official Committee of Asbestos Claimants john@fialcowitzlaw.com

Jordan E. Jacobson on behalf of Creditor Pension Benefit Guaranty Corp jacobson.jordan@pbgc.gov, efile@pbgc.gov

Kami Elizabeth Quinn on behalf of Creditor Committee Official Committee of Asbestos Claimants quinnk@gotofirm.com

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Mitchell Hausman on behalf of U.S. Trustee U.S. Trustee Mitchell.B.Hausman@usdoj.gov Scott S. Rever on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers International Association, AFL-CIO srever@wjslaw.com,

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Sommer Leigh Ross on behalf of Interested Party MidStates Reinsurance Corporation
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Stephen Forte on behalf of Interested Party Hartford Accident and Indemnity Company stephen.forte@offitkurman.com,

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Stephen Forte on behalf of Interested Party The North River Insurance Company stephen.forte@offitkurman.com,

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U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov

William E. McGrath, Jr $\,$ on behalf of Interested Party $\,$ Munich Reinsurance America, Inc. f/k/a American Re-Insurance Company wmcgrath@dilworthlaw.com

TOTAL: 42